

Review and Analysis for November 2019

(Embargoed until December 20, 2019)

Summary:

- Kansas gained 1,200 total nonfarm jobs in November 2019. This change was due to a gain of 900 private sector jobs and a gain of 300 government jobs.
- The unemployment rate remained unchanged in November at 3.1 percent.
- In November 2019 there were 6,485 initial claims filed and 29,804 continued claims filed for unemployment insurance.



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INDUSTRY DATA

Current Employment Statistics (CES)

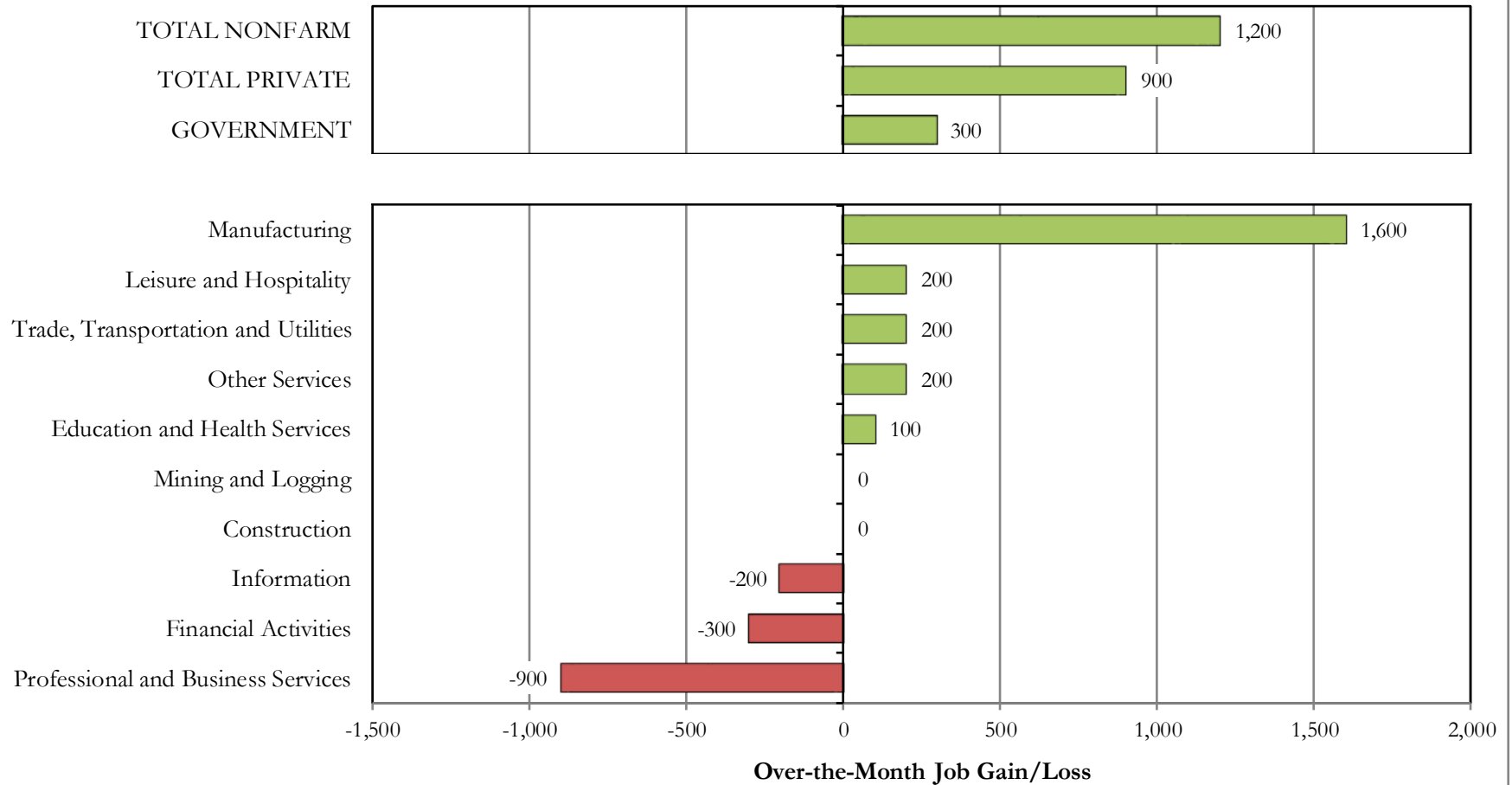
- October total nonfarm job estimates were revised upward by 1,000 jobs from 1,437,800 to 1,438,800. Private sector job estimates were revised upward by 800 jobs from 1,175,200 to 1,176,000. Estimates are seasonally adjusted.
- Kansas gained 1,200 jobs over the month (a monthly average of -200 jobs over the last 3 months). Over the past 12 months, the number of nonfarm jobs increased by a total of 16,800 jobs. Estimates are seasonally adjusted.
- The private sector gained 900 jobs over the month, or +0.1%. The largest gain was in Manufacturing (+1,600). Over the past 12 months, the private sector gained 11,800 jobs. Estimates are seasonally adjusted.
- Average weekly hours worked in the private sector increased to 34.4 hours, an increase of 0.2 hours from last November. Average nominal hourly earnings increased by \$1.11 to \$25.54 (+4.5%). Average nominal weekly earnings increased by \$43.07 to \$878.58 (+5.2%) over the past 12 months. Estimates are not seasonally adjusted.

Over-the-Month Change in Employment (seasonally adjusted)

Kansas

November 2019

Six of the 11 major sectors gained jobs over the month while three lost jobs and two remained unchanged.



Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

November 2019 Not Seasonally Adjusted Nonfarm Jobs

Place of Work Data

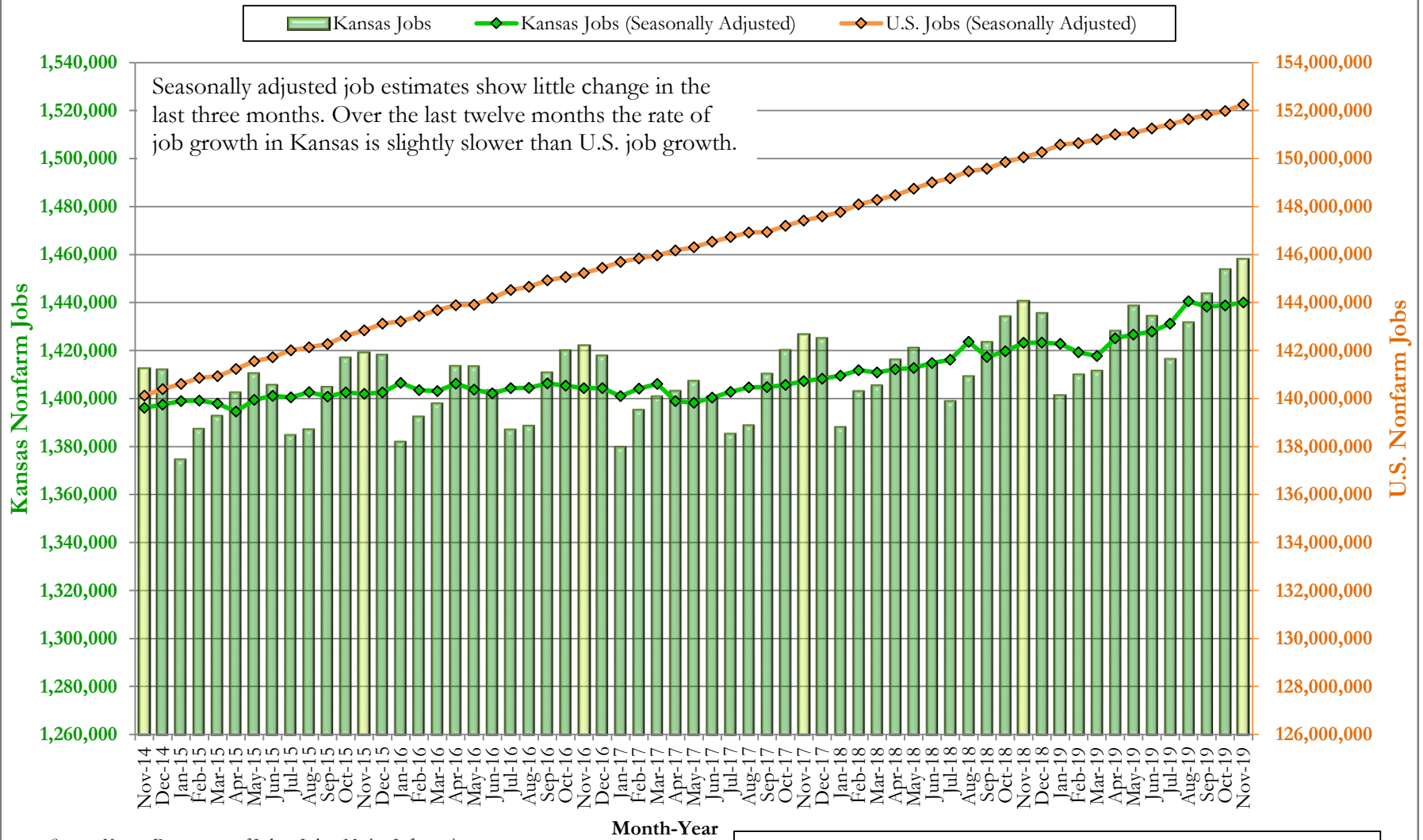
	November 2019	Month Change		12 Month Change	
		Absolute	Percent	Absolute	Percent
TOTAL NONFARM	1,457,800	4,100	0.3%	17,500	1.2%
GOVERNMENT	271,300	900	0.3%	5,100	1.9%
TOTAL PRIVATE	1,186,500	3,200	0.3%	12,400	1.1%
<i>GOODS-PRODUCING</i>	<i>238,400</i>	<i>1,400</i>	<i>0.6%</i>	<i>2,300</i>	<i>1.0%</i>
Mining and Logging	7,100	0	0.0%	300	4.4%
Construction	63,000	-800	-1.3%	1,000	1.6%
Manufacturing	168,300	2,200	1.3%	1,000	0.6%
<i>PRIVATE SERVICE-PROVIDING</i>	<i>948,100</i>	<i>1,800</i>	<i>0.2%</i>	<i>10,100</i>	<i>1.1%</i>
Trade, Transportation and Utilities	273,300	4,100	1.5%	-2,100	-0.8%
Information	18,300	0	0.0%	-300	-1.6%
Financial Activities	77,300	-500	-0.6%	-100	-0.1%
Professional and Business Services	186,400	-1,200	-0.6%	2,900	1.6%
Education and Health Services	202,500	500	0.2%	-200	-0.1%
Leisure and Hospitality	137,000	-1,500	-1.1%	7,600	5.9%
Other Services	53,300	400	0.8%	2,300	4.5%

Industries in green added the most jobs over the year, and industries in red lost the most jobs over the year.

Nonfarm job statistics on subsectors will be furnished upon request.

Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

Nonfarm Jobs Kansas and U.S. November 2014 to November 2019



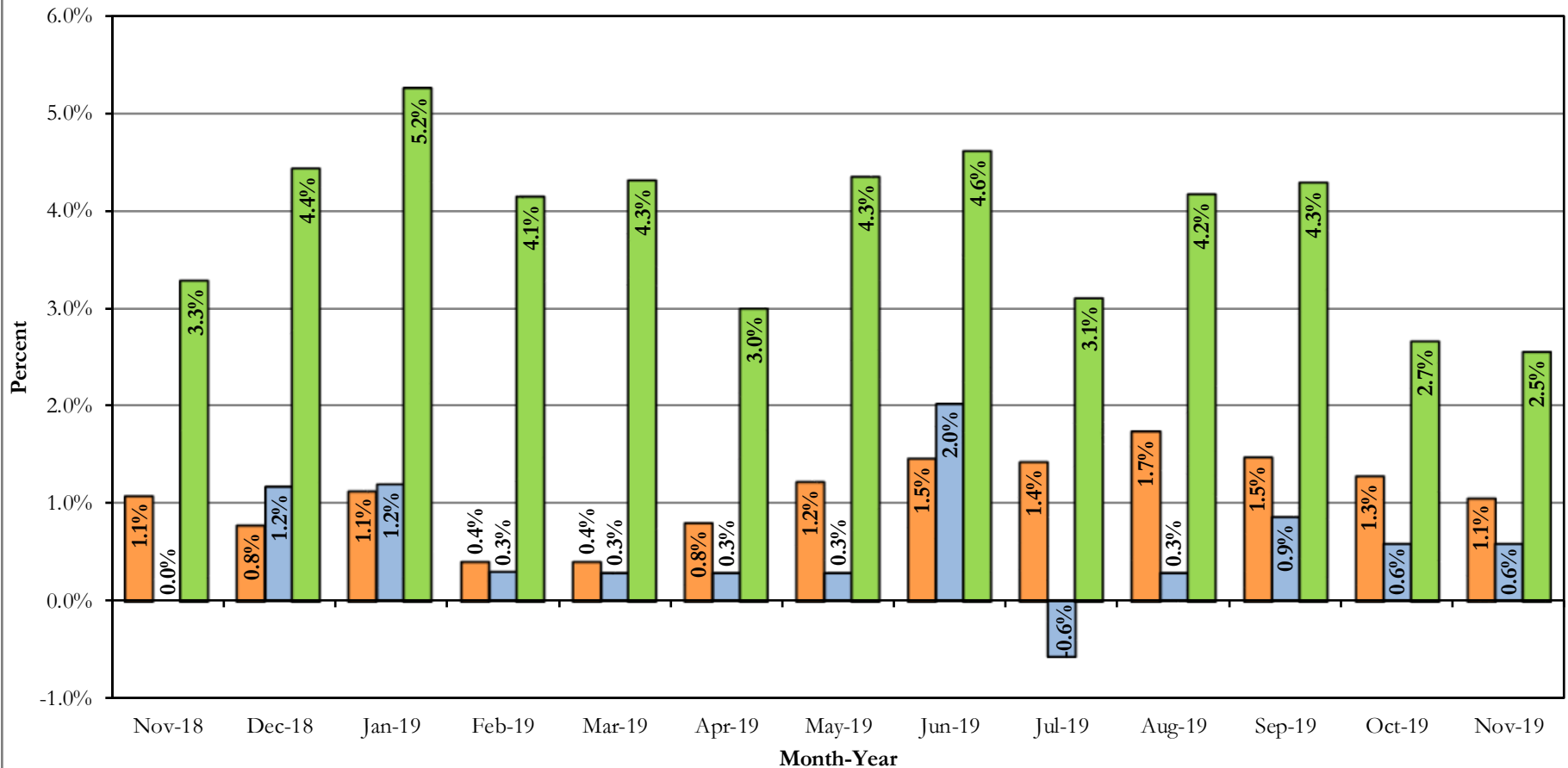
Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

Over-the-Year Percent Change in Jobs, Not Seasonally Adjusted (KS) +1.2%
Over-the-Year Percent Change in Jobs, Not Seasonally Adjusted (US) +1.5%

Over-the-Year Change in Private Sector Jobs, Average Weekly Hours, and Real Hourly Earnings
Not Seasonally Adjusted
Kansas
November 2018 to November 2019

■ **Jobs**
■ **Average Weekly Hours**
■ **Real Hourly Earnings**

Kansas employers continue to demonstrate an increasing demand for labor. All three measures are showing growth over the last twelve months. The rate of earnings growth in the private sector slowed in the last two months.



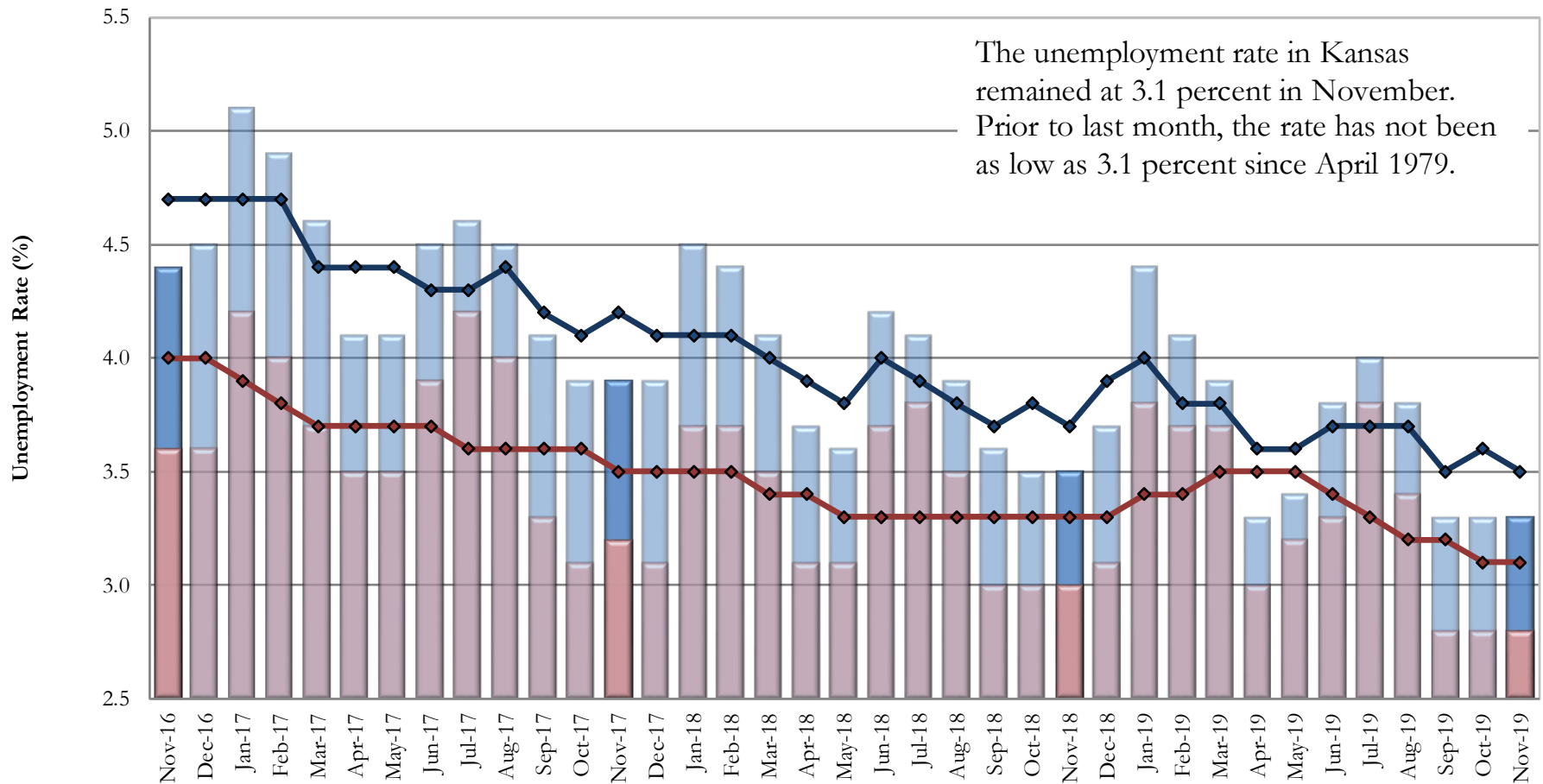
Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

HOUSEHOLD DATA

Local Area Unemployment Statistics (LAUS)

- The labor force increased by a net of 4,488 individuals to a total of 1,493,152 participants over the month. Estimates are seasonally adjusted.
- Employment increased by a net of 4,238 individuals to 1,446,194 over the month. Estimates are seasonally adjusted.
- The pool of the unemployed increased by a net of 250 individuals to 46,958 over the month. Estimates are seasonally adjusted.
- The unemployment rate remained unchanged at 3.1% in November. Estimates are seasonally adjusted. The revised unemployment rate for September did not change.
- Over the last 12 months the unemployment rate declined from 3.3% in November 2018 to 3.1% in November 2019. Estimates are seasonally adjusted.

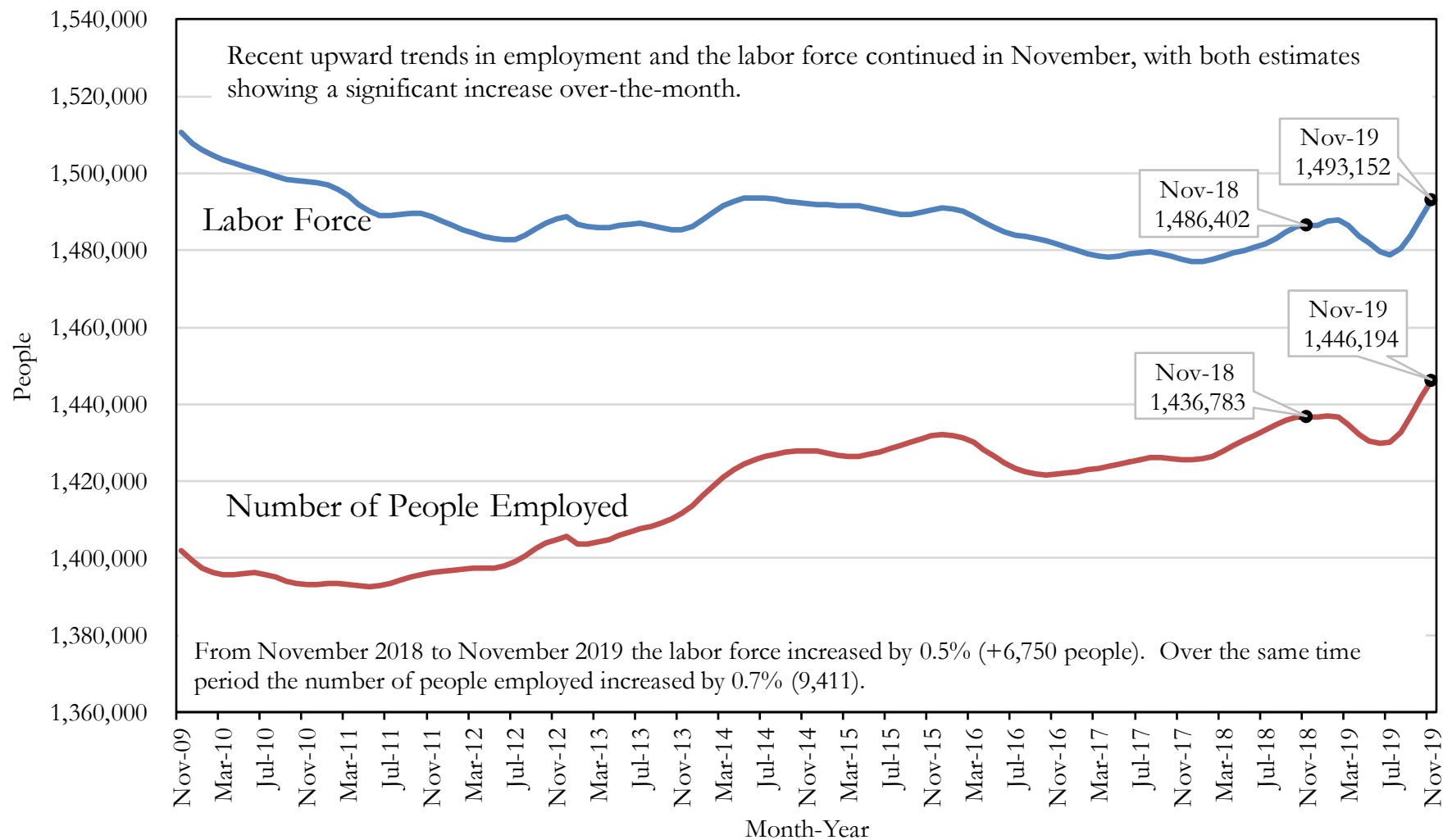
Unemployment Rate Kansas and U.S. November 2016 - November 2019



	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	Jul-17	Aug-17	Sep-17	Oct-17	Nov-17	Dec-17	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19	Feb-19	Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19	Sep-19	Oct-19	Nov-19
U.S.	4.4	4.5	5.1	4.9	4.6	4.1	4.1	4.5	4.6	4.5	4.1	3.9	3.9	3.9	4.5	4.4	4.1	3.7	3.6	4.2	4.1	3.9	3.6	3.5	3.5	3.7	4.4	4.1	3.9	3.3	3.4	3.8	4.0	3.8	3.3	3.3	3.3
Kansas	3.6	3.6	4.2	4.0	3.7	3.5	3.5	3.9	4.2	4.0	3.3	3.1	3.2	3.1	3.7	3.7	3.5	3.1	3.1	3.7	3.8	3.5	3.0	3.0	3.0	3.1	3.8	3.7	3.7	3.0	3.2	3.3	3.8	3.4	2.8	2.8	2.8
U.S. SA	4.7	4.7	4.7	4.7	4.4	4.4	4.4	4.3	4.3	4.4	4.2	4.1	4.2	4.1	4.1	4.1	4.0	3.9	3.8	4.0	3.9	3.8	3.7	3.8	3.7	3.9	4.0	3.8	3.8	3.6	3.6	3.7	3.7	3.7	3.5	3.6	3.5
Kansas SA	4.0	4.0	3.9	3.8	3.7	3.7	3.7	3.7	3.6	3.6	3.6	3.6	3.5	3.5	3.5	3.5	3.4	3.4	3.3	3.3	3.3	3.3	3.3	3.3	3.3	3.4	3.4	3.5	3.5	3.5	3.4	3.3	3.2	3.2	3.1	3.1	3.1

Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Local Area Unemployment Statistics (LAUS)

Labor Force and Employment Seasonally Adjusted Kansas November 2009 to November 2019



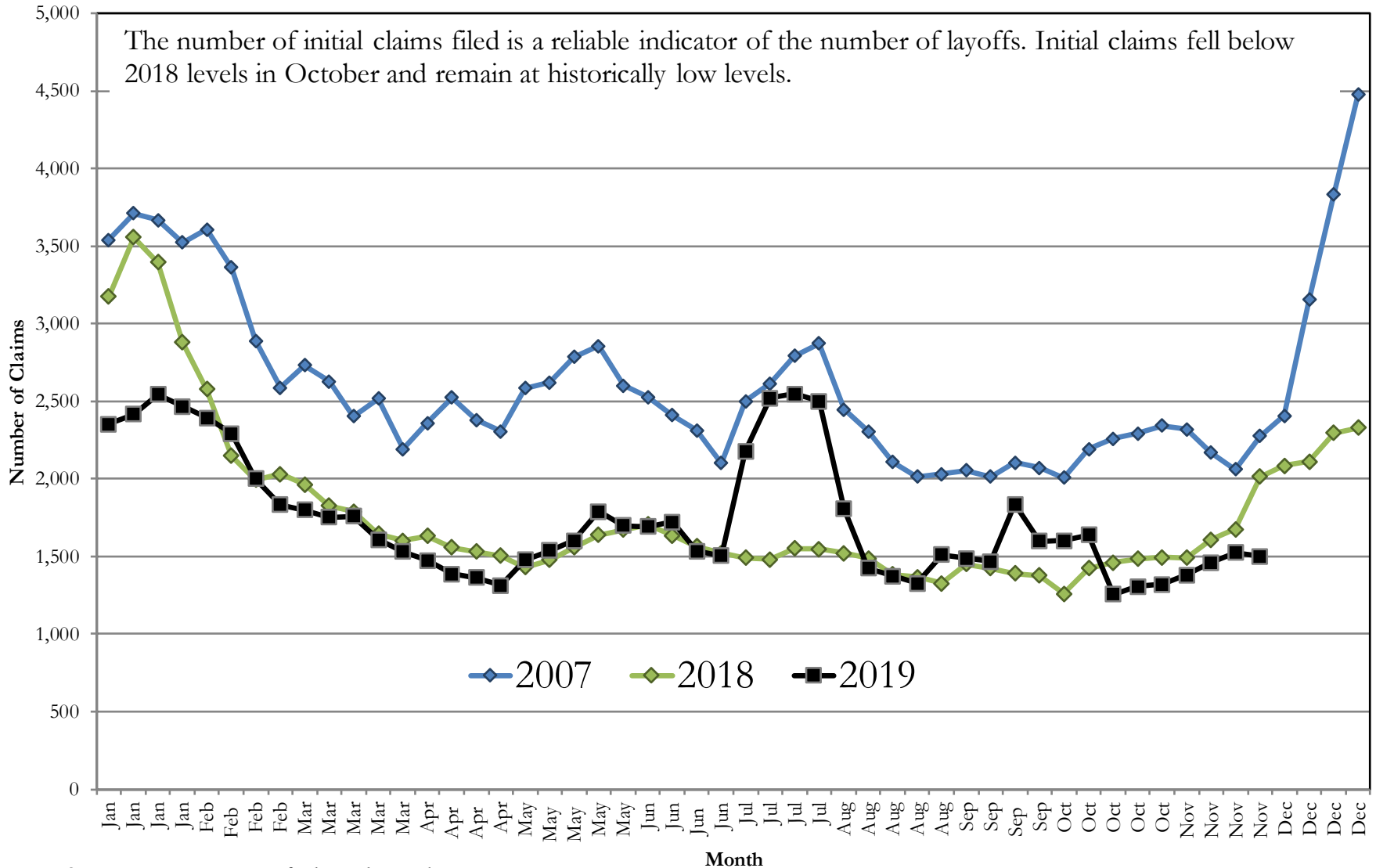
Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Local Area Unemployment Statistics (LAUS)

UNEMPLOYMENT INSURANCE CLAIMS

Estimates are not seasonally adjusted

- Over the year, initial claims decreased by 2,122 and continued claims decreased by 2,104 claims (these numbers include all programs). Estimates are not seasonally adjusted.
- The number of individuals receiving unemployment insurance benefits decreased by 206 over the month, and decreased by 655 from November 2018.
- The average duration of benefit receipt is 11.1 weeks, no change from last month and a decrease of 0.1 over the past 12 months (average duration is measured with a 12 month moving average).

Weekly Initial Claims (4-Week Moving Average)
Kansas
2007, 2018, and 2019



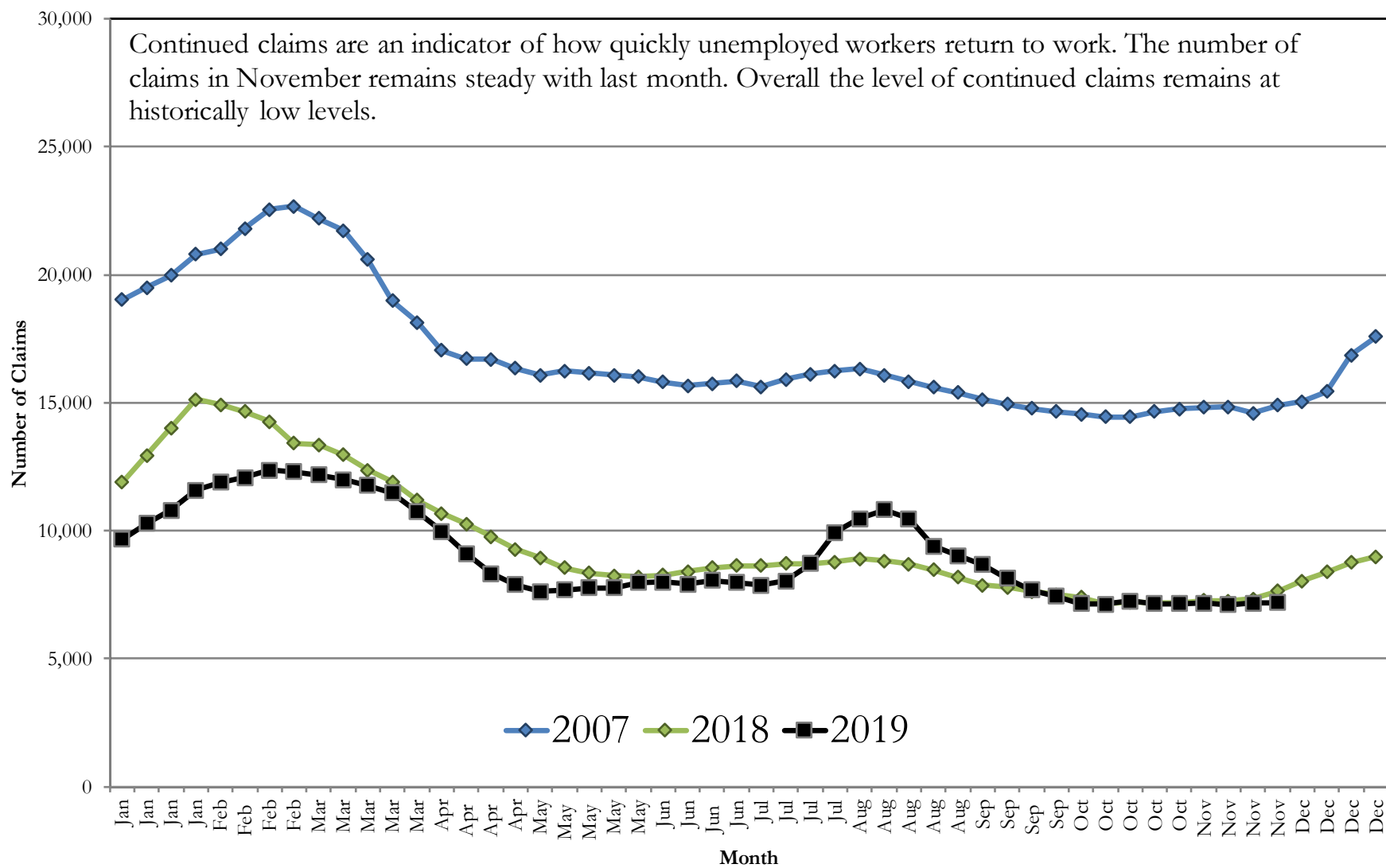
Source: Kansas Department of Labor, Labor Market Information Services; Unemployment Insurance Statistics

Each data point represents an average of initial claims for the current week and three preceding weeks.

Weekly Continued Claims (4-Week Moving Average)

Kansas

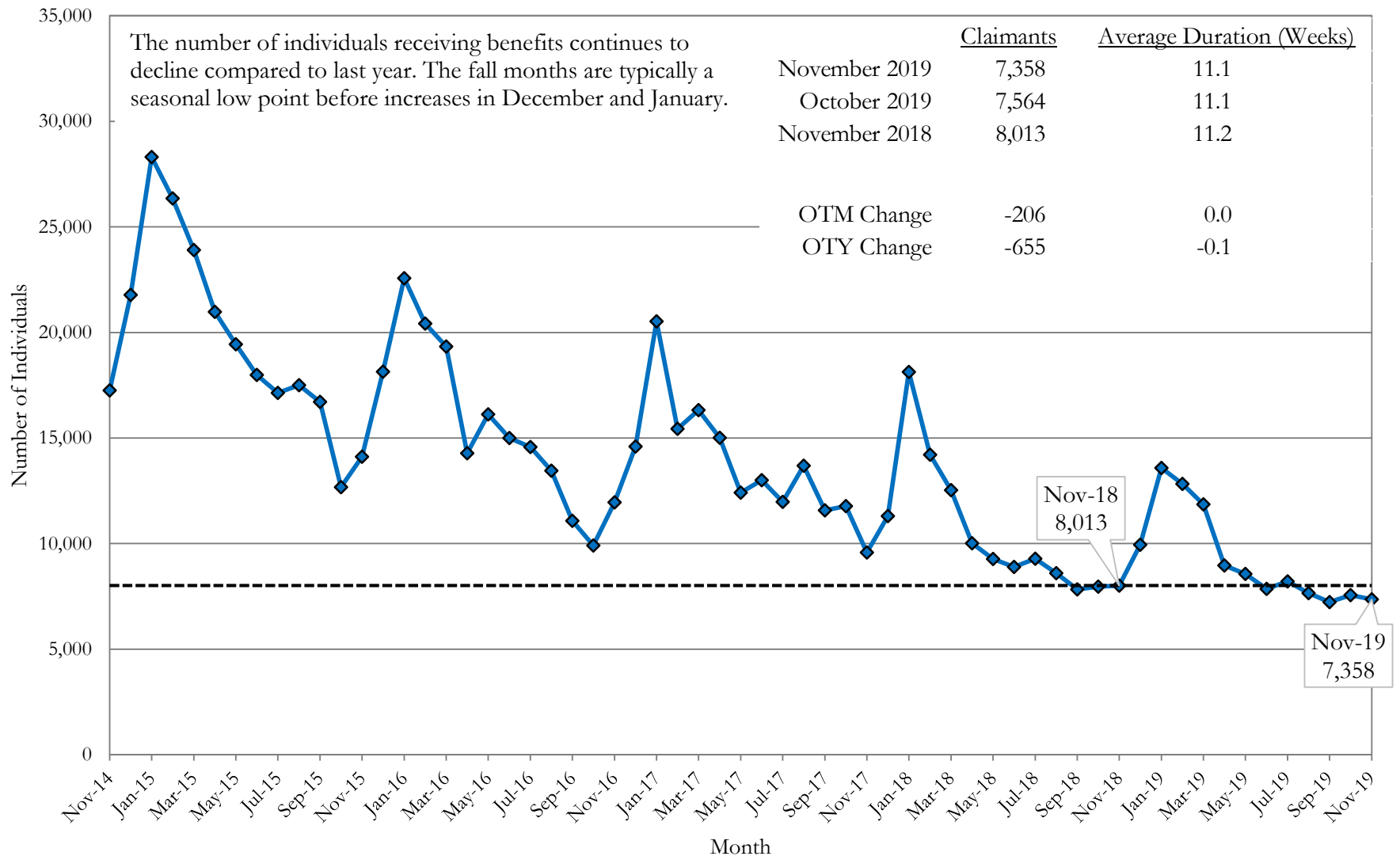
2007, 2018, 2019



Source: Kansas Department of Labor, Labor Market Information Services; Unemployment Insurance Statistics

Each data point represents an average of continued claims for the current week and three preceding weeks.

Number of Individuals Receiving Unemployment Insurance Benefits Kansas November 2014 to November 2019



Source: Kansas Department of Labor, Labor Market Information Services; Unemployment Insurance Statistics